

## CONDITIONAL NOTICE OF FULL REDEMPTION TO THE HOLDERS OF

**Oklahoma Student Loan Authority**  
**Oklahoma Student Loan Bonds and Notes**  
**Tax-Exempt Non-AMT LIBOR Floating Rate Bonds**  
**Senior Series 2010A-2A and Senior Series 2010A-2B**

NOTICE IS HEREBY GIVEN, that, pursuant to the Consent Solicitation Statement, dated July 9, 2021 (the "Consent Solicitation Statement"), and the applicable provisions of the governing documents of the above-captioned Bonds (the "Bonds") the Oklahoma Student Loan Authority (the "Authority") will be executing and delivering the First Supplemental Indenture described in the Consent Solicitation Statement and all of the Bonds will be redeemed on October 13, 2021, at the price indicated below, together with interest accrued to October 13, 2021. From and after October 13, 2021, interest on the redeemed Bonds shall cease to accrue.

All of the Bonds will be redeemed and paid upon presentation to the office(s) shown below.

**\*CUSIP Number: 679110 DZ6, Variable, Due: 9/01/2037, Redemption Price: 102.00%**  
**Principal Amount of Redemption: \$19,495,000**

**\*CUSIP Number: 679110 EB8, Variable, Due: 9/01/2037, Redemption Price: 101.50%**  
**Principal Amount of Redemption: \$16,835,000**

Payment of the Bonds called for redemption will be made upon presentation and surrender of said Bonds at the location shown below.

The execution and delivery of the First Supplemental Indenture and the redemption of the Bonds is conditioned upon the successful issuance by the Authority of its Oklahoma Student Loan Bonds and Notes, Taxable LIBOR Floating Rate Note, Series 2021 and the deposit of sufficient moneys with the BOKF, NA dba Bank of Oklahoma, as trustee (the "Trustee"), on the redemption date, and if such moneys shall not have been so received this notice of redemption shall be cancelled and be null and void and the Bonds shall continue to remain Outstanding.

*Delivery Instructions:*  
BOKF, NA dba Bank of Oklahoma  
Corporate Trust Services  
111 Fillmore Ave E  
St. Paul, MN 55107  
1-866-429-7481

By: BOKF, NA dba Bank of Oklahoma  
as Trustee

Dated: October 6, 2021

### **NOTICE**

Federal law requires the payor to withhold at the current rate of withholding from the payment if a certified taxpayer (social security) number is not provided. Please furnish a properly completed Form W-9 or exemption certificate or equivalent when presenting your securities.

\*The Authority and the Trustee shall not be responsible for the use of the CUSIP number(s) selected, nor is any representation made as to their correctness indicated in the notice or as printed on any Bond. They are included solely for the convenience of the holders.